Sending E-mail with Content Central



Configuring and Testing E-Mail in Content Central

With Content Central, you can send one or more documents to any number of e-mail recipients automatically or on demand after you have configured the **E-mail Server Settings** on the **System Settings** screen of the **Admin** menu.

To Configure E-mail Server Settings:

- 1) Log in to Content Central with an account that is part of the Administrator's group.
- 2) Click **Admin** in the upper-right corner of Content Central.
- 3) On the Admin screen, click on the System Settings option.
- 4) On the Manage System Settings screen, expand the E-mail Server Settings section.
- 5) Enter the e-mail settings that Content Central will use to send e-mail.
- 6) At the bottom of the Manage System Settings screen, click Apply.

Content Central is now configured to send e-mail.

To Test E-mail Server Settings:

- 1) Log in to Content Central.
- 2) Navigate to any results grid that contains an existing document. For example, go to the **Folders** screen and click on **Catalog Browser**, then open any subfolder that contains a document.
- 3) In the results grid on the right, highlight any existing document and choose File > E-mail.
- 4) On the **E-mail Document(s)** window that appears, enter your e-mail address in the **To:** textbox.
- 5) Click Send.

In a minute or two, you will receive an e-mail from Content Central.

Troubleshooting E-mail in Content Central

Sometimes you may not receive e-mail from Content Central due to software, settings, or security policies that an organization has configured on the E-mail server or on their intranet. Here are some reasons why you may not receive e-mail from Content Central:

Reasons Why You May Not Receive E-mails from Content Central

- The wrong password was provided to Content Central in the E-mail Server Settings, or the password has expired.
- The e-mail account used to send Content Central e-mails has been disabled or deleted from the E-mail Server.
- The e-mail server requires SSL but Content Central has not been configured to use SSL or the appropriate port has not been specified.
- The e-mail server requires the **from address**: to be a valid e-mail account rather than a placeholder address like noreply@corp.com.
- A firewall on the network is preventing Content Central from sending e-mails.
- Antivirus software on the Content Central server is preventing Content Central from sending e-mails from being sent.

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Tips for Troubleshooting E-mail

When troubleshooting E-mail in Content Central, keep the following tips in mind:

- Make sure the test e-mail was sent to the right address
 In Content Central, use the Content Central Event Viewer to verify that Content Central attempted to send the e-mail, and that it was sent to the correct address.
- Make sure that the Content Central services are running on the Content Central server
 On the Content Central Server, make sure that the Ademero Workflow Service and Ademero
 Capture Service are running.
- Make sure that you can send e-mail using the same settings in a different e-mail application (i.e Microsoft Outlook)
 Use the same settings to configure another e-mail application, for example Microsoft Outlook, and verify that you can send a test message successfully using those settings. Make sure to use the same settings that you entered in Content Central. If you can send e-mail with these settings in a different e-mail application, compare the settings with those in Content Central, paying special attention to outgoing server address, port, and SSL requirements. If you cannot send e-mail in a different e-mail application, verify that you are using the right e-mail settings.
- Make sure that you can send e-mail in Content Central using different e-mail settings
 Configure Content Central E-mail Server Settings with settings that already work in another e-mail
 application. For example, configure Content Central to send e-mail using your personal e-mail
 settings that you use at work or home. If you can't send e-mail using settings that already work in
 another e-mail application, the Content Central server or the corporation's firewall may be
 preventing e-mails from being sent (contact your network administrator).
- Temporarily disable antivirus software on the Content Central Server
 Temporarily disable the antivirus software on the Content Central Server and try to send another
 test e-mail. If you receive the test e-mail, then re-enable the antivirus software on the Content
 Central Server and configure it to allow Content Central to send e-mails.
- Use the Telnet application to find out why the E-mail Server is preventing E-mails from being sent

For more details, see the following Microsoft KB Article: http://support.microsoft.com/kb/153119.